



Track 1	Technical Review
Track 2	Operations Review

2008 Execupay User Conference Agenda

Thursday, September 25, 2008

7:00 am - 8:00 am	Hot Breakfast (<i>Lone Star F</i>) & Registration (<i>outside Lone Star C</i>)	
8:00 am - 8:45 am	Keynote Address: Gerald Stowers, Taking the Offensive Approach w/HR (<i>Lone Star C</i>)	
8:45 am - 10:00 am	New Quarter End Process: Technical & Practical Review - <i>Pete Ocasio/Gerald Stowers</i>	
10:00 am - 10:30 am	Break/Vendor Break (<i>Lone Star Pre-Function Area</i>)	
10:30 am - 11:45 am	New Reconciliation GL System - <i>Edie Harbordt</i>	
11:45 am - 11:50 am	Gold Vendor: Online 401K - <i>Chad Parks</i>	
11:50 am - 12:15 pm	Benefit Administration System Preview - <i>Walter Sprang</i>	
12:15 pm - 1:30 pm	Lunch (<i>Lone Star F</i>)	
1:30 pm - 2:30 pm	Crystal Report Database Overview - <i>Marc Antu</i> (<i>Lone Star C</i>)	Implementation Process - <i>Michelle Wimpy</i> (<i>Bowie B</i>)
2:30 pm - 3:30 pm	Client Import Tool - <i>Carissa Haluska</i> (<i>Lone Star C</i>)	CRM Best Practices - <i>Rosa Robertson</i> (<i>Bowie B</i>)
3:30 pm - 4:00 pm	Break/Vendor Break (<i>Lone Star Pre-Function Area</i>)	
4:00 pm - 4:05 pm	Gold Vendor: Intego - <i>Mark Benotti</i>	
4:05 pm - 4:30 pm	Guest Speaker: <i>Ben Robbins</i> - <i>Datapath</i>	
4:30 pm - 5:00 pm	What's Coming? - <i>Gerald Stowers</i>	
5:00 pm - 5:30 pm	Vendor Break (<i>Lone Star Pre-Function Area</i>)	
6:30 pm - 8:30 pm	Cocktail Reception (<i>Lone Star F</i>)	

2008 Execupay User Conference



Track 1	Technical Review
Track 2	Sales Overview

2008 Execupay User Conference Agenda

Friday, September 26, 2008

7:00 am - 8:00 am	Hot Breakfast (<i>Lone Star F</i>)		
8:00 am - 9:15 am	2008 Execupay User Conference	New Features 6.3 - 7.0 - <i>Edie Harbordt</i> (<i>Lone Star C</i>)	
9:15 am - 9:30 am		Platinum Vendor: Data Processing Service - <i>Lori Duke</i>	
9:30 am - 10:00 am		Guest Speaker: Labor Strategy - <i>Scott Augustin</i>	
10:00 am - 10:30 am		Break/Vendor Break (<i>Lone Star Pre-Function Area</i>)	
10:30 am - 12:15 pm		New Tax Reconciliation - <i>Edie Harbordt</i>	
12:15 pm - 1:30 pm		Lunch (<i>Lone Star F</i>)	
1:30 pm - 2:30 pm		Scheduling Crystal Reports - <i>Marc Antu</i> (<i>Lone Star C</i>)	PlatinumHR Overview - <i>Letty Grijalva</i> (<i>Bowie B</i>)
2:30 pm - 3:30 pm		PlatinumHR Sales & Competitive Review - <i>Gerald Stowers</i> (<i>Lone Star C</i>)	
3:30 pm - 4:00 pm		Break/Vendor Break (<i>Lone Star Pre-Function Area</i>)	
4:00 pm - 4:05 pm		Gold Vendor: Nelco Solutions - <i>John Brelitch</i>	
4:05 pm - 5:00 pm	Employee Self-Service / Manager Self-Service / Report Portal Overview - <i>Gerald Stowers</i>		
5:00 pm - 5:30 pm	Vendor Break/Session (<i>Lone Star Pre-Function Area</i>)		



Track 1	Operations Overview
Track 2	Sales Overview

2008 Execupay User Conference Agenda

Saturday, September 27, 2008

7:00 am - 8:00 am	Hot Breakfast <i>(Lone Star F)</i>		
8:00 am - 9:30 am	2008 Execupay User Conference	New Tax Processing - <i>Carissa Haluska</i> <i>(Lone Star C)</i>	
9:30 am - 9:45 am		Platinum Vendor: Swipeclock - Bryce Swanson	
9:45 am - 10:15 am		Break/Vendor Break <i>(Lone Star Pre-Function Area)</i>	
10:15 am - 10:30 am		Platinum Vendor: Payroll Tax People - Joe Blinn	
10:30 am - 11:30 am		New OBC Reconciliation - <i>Edie Harbordt</i>	
11:30 am - 12:00 pm		Going Paperless without Email - <i>Gerald Stowers</i>	
12:00 pm - 1:30 pm		Lunch <i>(Lone Star F)</i>	
1:30 pm - 2:30 pm		Tax Best Practices & Panel <i>(Lone Star C)</i>	Sales Strategies <i>(Bowie B)</i>
2:30 pm - 3:30 pm		Operations Best Practices & Panel <i>(Lone Star C)</i>	Sales Panel <i>(Bowie B)</i>
3:30 pm - 4:00 pm		Vendor Break/Vendor Session <i>(Lone Star Pre-Function Area)</i>	
4:00 pm - 5:00pm	Closing Q & A - <i>Gerald Stowers</i>		
6:00 pm - 9:30 pm	Closing Dinner <i>Ristorante Paesanos Riverwalk</i> <i>Meet at Bar Rojo in lobby at 5:45pm</i> <i>RiverTaxi departs at 6:00pm</i>		